

# HMRC APP

## WHAT ARE THE BENEFITS?



Staying in control of your tax affairs is easier than ever, thanks to the HMRC mobile app a free and secure tool that provides quick access to key personal tax information, anytime and anywhere.

Whether you're employed, self-employed, or managing multiple income sources, the app gives you greater visibility over your finances and allows you to carry out important tasks without the need to call HMRC or log in via a computer.

### KEY FEATURES OF THE HMRC APP

- View Tax Owed or Refunds Due – the app provides a clear breakdown of your current tax position, including any payments you owe or refunds that may be due. This makes it easier to stay on top of your obligations and avoid unexpected surprises.
- Find Your Unique Taxpayer Reference (UTR) - your UTR is a crucial piece of information for Self Assessment and other HMRC interactions. With the app, it's stored securely and always accessible no more searching through letters or emails.
- Check National Insurance Contributions - You can monitor your National Insurance record to see how many qualifying years you have towards the State Pension and identify any shortfalls. This is especially useful for planning retirement or deciding whether to make voluntary contributions.
- Manage Self Assessment - If you're registered for Self Assessment, the app allows you to:
  - Check your submission deadlines
  - Review submitted return
  - Track any payments or amounts due
- View PAYE and Tax Code Details - If you're employed, you can see your tax code and how it has been calculated, helping you understand if you're being taxed correctly.
- Update Personal Details - you can use the app to quickly update your address and contact information, helping ensure HMRC correspondence reaches you without delay.
- Track Child Benefit or Tax Credits - For those receiving Child Benefit or Tax Credits, the app offers a way to check your payment schedule and recent transactions.

### WHY IT'S WORTH DOWNLOADING

The HMRC app is designed to give individuals better access and understanding of their tax situation. It reduces reliance on paperwork, provides real-time updates, and offers convenience in managing personal tax affairs all in one place.



For anyone dealing with HMRC on a regular basis especially if you file Self Assessment returns the app is a useful tool that can streamline how you stay informed and meet deadlines.

## GETTING STARTED

1. Download the app from your phone's app store:
  - o [Apple App Store – HMRC App](#)
  - o Google Play – HMRC App
2. Log in with your Government Gateway ID and password. If you don't have an account, you can register through the app.
3. Enable fingerprint or face recognition (if available on your device) for quick and secure future access.

## IN SUMMARY

The HMRC app is a simple but powerful tool that helps taxpayers take control of their financial responsibilities. Whether you're checking your tax code, keeping track of payments, or viewing your NI record, the app puts essential information at your fingertips securely and conveniently.

Downloading the app is a small step that can make a big difference in how you manage your taxes.